

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-11068 (JTD)
)

) (Jointly Administered)
)

) **Objection Deadline: April 4, 2024 at 4:00 p.m. (ET)**²
)

) **Hearing Date: June 13, 2024 at 1:00 p.m. (ET)**
)

**SUPPLEMENT TO
FIFTH INTERIM FEE REQUEST OF JEFFERIES LLC**

Jefferies LLC (“**Jefferies**”), the investment banker to the Official Committee of Unsecured Creditors appointed in the above-captioned chapter 11 cases (the “**Committee**”), hereby supplements the *Fifth Interim Fee Request of Jefferies LLC* (the “**Interim Fee Request**”) for the period from November 1, 2023 through and including January 31, 2024 (the “**Request Period**”) by attaching, as **Exhibits A** through **C** hereto, certain schedules in support of the Interim Fee Request.

Dated: March 15, 2024
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger

Managing Director and Joint Global Head of
Debt Advisory & Restructuring

JEFFERIES LLC

¹ The last four digits of FTX Trading Ltd.’s tax identification number are 3288. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

² The objection deadline set forth herein is for all parties other than the Fee Examiner and the U.S. Trustee (each as defined in the Fee Examiner Order), whose objection deadline shall be governed by that certain *Order (I) Appointing Fee Examiner and (II) Establishing Procedures for Consideration of Requested Fee Compensation and Reimbursement of Expenses* [Docket No. 834] (the “**Fee Examiner Order**”).

EXHIBIT A

SUMMARY OF FIFTH INTERIM APPLICATION	
Name of Applicant	Jefferies LLC
Name of Client	the Official Committee of Unsecured Creditors
Time period covered by Fifth Interim Application	November 1, 2023 through January 31, 2024
Total compensation sought during the Application Period	\$675,000.00
Total expenses sought during the Application Period	\$12,133.37
Petition Date	November 11, 2022
Retention Date	December 23, 2022
Date of order approving employment	February 15, 2023
Total compensation approved by interim order to date	\$2,475,000.00
Total expenses approved by interim order to date	\$147,053.44
Total allowed compensation paid to date	\$2,475,000.00
Total allowed expenses paid to date	\$147,053.44
Compensation sought in the Fifth Interim Application already paid (or to be paid) pursuant to a monthly compensation order but not yet allowed	\$540,000.00
Expenses sought in the Fifth Interim Application already paid (or to be paid) pursuant to a monthly compensation order but not yet allowed	\$12,133.37
Breakdown of compensation sought during the application period	November Monthly Fee: \$225,000.00 December Monthly Fee: \$225,000.00 January Monthly Fee: \$225,000.00 Total Compensation Sought: \$675,000.00 ¹

¹ Pursuant to that certain engagement letter between the Committee and Jefferies, dated as of December 23, 2022, Jefferies is entitled to a monthly fee equal to \$225,000.00 each month that Jefferies is engaged by the Committee.

EXHIBIT B**HOURS BY PROFESSIONAL AND CATEGORY****NOVEMBER 1, 2023 – JANUARY 31, 2024****Jefferies LLC****Summary of Hours by Professional**

November 1, 2023 - January 31, 2024

Name	Position	Hours
Michael O'Hara	Managing Director, Co-Head of US Debt Advisory and Restructuring	93.0
Ryan Hamilton	Senior Vice President, Debt Advisory and Restructuring	96.0
Timothy Shea	Senior Vice President, Financial Institutions Group	73.5
Alexander Gavin	Vice President, Financial Institutions Group	31.0
Daniel Homrich	Vice President, Debt Advisory and Restructuring	173.5
Lee Eller	Associate, Financial Institutions Group	28.0
Jack Harris	Associate, Financial Institutions Group	24.5
Lars Hultgren	Analyst, Debt Advisory and Restructuring	189.0
Sebastian Carri	Analyst, Debt Advisory and Restructuring	127.5
Abhilash Parath	Analyst, Financial Institutions Group	47.5
Total		883.5

Jefferies LLC**Summary of Hours by Category**

November 1, 2023 - January 31, 2024

Category Code #		Hours
1	Case Administration / General	105.5
2	Sale Process	16.5
3	Creditor Communication	150.5
4	Debtor Communication	119.0
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	-
8	Travel	-
9	Due Diligence / Analysis	325.5
10	Business Plan	1.0
11	Process Update and Case Strategy	165.5
Total		883.5

EXHIBIT C

EXPENSES BY CATEGORY

NOVEMBER 1, 2023 – JANUARY 31, 2024

Jefferies LLC

Summary of Expenses by Category
November 1, 2023 - January 31, 2024

Category	Expenses
Printing	\$97.80
Employee Overtime Meal	303.91
Transportation	183.66
Presentation Services	113.00
Legal Fees	11,435.00
Total	\$12,133.37